

IWL: NOI: 2023

13th January, 2023

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
---	---

Scrip code: 539083

Scrip code: INOXWIND

Sub: Intimation regarding allotment of Equity Shares upon part conversion of Convertible Warrants

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to the resolutions passed by the Board of Directors of the Company on 20th April, 2022, the Shareholders on 13th May, 2022 and the in-principle approvals received from the Stock Exchanges i.e. BSE Limited ("BSE") on 19th May, 2022 and National Stock Exchange of India Limited ("NSE") on 20th May, 2022, the 'IWL Committee of the Board of Directors for Operations' of the Company at its meetings held today i.e. 13th January, 2023 has allotted in aggregate 55,00,000 (Fifty Five Lakhs) fully paid up equity shares of face value of Rs.10/- each of the Company to Samena Green Ltd. and Lend Lease Company (India) Limited ("the Allottees") as per the details given below, on a preferential issue basis, upon part conversion of Convertible Warrants into Equity Shares at a price of Rs. 132/- (Rupees One Hundred and Thirty Two only) per Equity Share (including a premium of Rs. 122/- (Rupees One Hundred and Twenty Two only) for each Convertible Warrant, based on their request and upon receipt in aggregate of Rs. 54,45,00,000 (Rupees Fifty Four Crores and Forty Five Lakhs only) by the Company from the Warrants Holders towards the balance 75% of the Issue Price:

Name and Category of the Allottees of equity shares upon part conversion of Convertible Warrants	No. of Convertible Warrants held exercisable into equity shares	No. of Convertible Warrants exercised for conversion into equal no. of equity shares	No. of Equity Shares of Rs. 10/- each allotted upon exercise of option of part conversion of Convertible Warrants	Amount of consideration received for part conversion of the Convertible Warrants into equity shares (i.e. 75% of the Issue Price)
Samena Green Ltd. Category: Non Promoter	90,90,909	30,00,000	30,00,000	Rs. 29.70 Crores
Lend Lease Company (India) Limited Category: Non Promoter	53,03,030	25,00,000	25,00,000	Rs. 24.75 Crores
Total	143,93,939	55,00,000	55,00,000	Rs. 54.45 Crores

Post the above allotments, the Issued and Paid-up Equity Share Capital of the Company now stands increased to Rs. 282,77,53,660/- (Rupees Two Hundred Eighty Two Crores Seventy Seven Lakhs Fifty Three Thousand Six Hundred and Sixty only).

You are requested to take the above on record.

Thanking You

Yours faithfully,

For **Inox Wind Limited**

Deepak
Banga



Digitally signed
by Deepak
Banga
Date: 2023.01.13
18:05:26 +05'30'

Deepak Banga
Company Secretary